**INTEREST RATES MARKET NOTICE – WITH COUPON**

**Date: 11 August 2020**

**Subject:** New Financial Instrument Listing

***(INVESTEC BANK LIMITED –“IVC181”)***

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The JSE Limited has granted a listing to **INVESTEC BANK LIMITED** on Interest Rate Market with effect from 11 August 2020.

**INSTRUMENT TYPE: CREDIT-LINKED NOTE**

**Bond Code** IVC181

**Nominal Issued** R 125,000,000.00

**Issue Price** 100%

**Coupon** 4.825% (3 Month JIBAR as at 11 Aug 2020 of 3.5% plus 1.325bps)

**Coupon Rate Indicator** Floating

**Trade Type** Price

**Final Maturity Date** 11 February 2024

**Books Close Date** 02 February, 02 May, 02 August, 02 November

**Interest Payment Date(s)** 11 February, 11 May, 11 August, 11 November

**Last Day to Register** By 17:00 on01 February, 01 May, 01 August, 01 November

**Issue Date** 11 August 2020

**Date Convention** Following

**Interest Commencement Date** 11 August 2020

**First Interest Payment Date** 11 November 2020

**Call / Step Up Date** 11 February 2023

**ISIN No.** ZAG000170101

**Additional Information** Senior Unsecured

**Applicable Pricing Supplement**

<https://www.jse.co.za/content/JSEPricingSupplementsItems/2020/IVC181%20PricingSupplement1108.pdf>

The note will be dematerialised in the Central Securities Depository (“CSD”) and settlement will take place electronically in terms of JSE Rules. For further information on theNote issue please contact:

Bongani Ntuli Investec 011 2910806

Corporate Actions JSE 011 5207000